

Privacy Act Statement. Every registration statement, short form registration statement, supplemental statement, exhibit, amendment, dissemination report, copy of political propaganda or other document or information filed with the Attorney General under this act is a public record open to public examination, inspection and copying during the posted business hours of the Registration Unit in Washington, D.C. One copy is automatically provided to the Secretary of State pursuant to Section 6(b) of the Act, and copies of such documents are routinely made available to other agencies, departments and Congress pursuant to Section 6(c) of the Act. Finally, the Attorney General transmits an annual report to the Congress on the Administration of the Act which lists the names of all agents and the nature, sources and content of the political propaganda disseminated or distributed by them. This report is available to the public.

Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .49 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

*Furnish this exhibit for EACH foreign principal listed in an initial statement
and for EACH additional foreign principal acquired subsequently.*

1. Name and address of registrant Jones, Day, Reavis & Pogue 1450 G St., N.W., 7th Floor Washington, D.C. 20005-2088	2. Registration No. 3427
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3. Name of foreign principal Bank of Algeria acting on behalf of the Government of the Republic of Algeria	4. Principal address of foreign principal Algiers, Algeria
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5. Indicate whether your foreign principal is one of the following type:

☐ Foreign government

☐ Foreign political party

☒ Foreign or ☐ domestic organization: If either, check one of the following:

☐ Partnership

☐ Committee

☐ Corporation

☐ Voluntary group

☐ Association

☒ Other (specify) State-owned entity

☐ Individual—State his nationality _____

6. If the foreign principal is a foreign government, state:

a) Branch or agency represented by the registrant.

b) Name and title of official with whom registrant deals.

7. If the foreign principal is a foreign political party, state:

a) Principal address

b) Name and title of official with whom registrant deals.

c) Principal aim

8. If the foreign principal is not a foreign government or a foreign political party,

a) State the nature of the business or activity of this foreign principal

The Bank of Algeria performs all the normal functions of a central bank, including coordination of the monetary policy of the Government of the Republic of Algeria.

b) Is this foreign principal

Owned by a foreign government, foreign political party, or other foreign principal Yes ☒ No ☐
Directed by a foreign government, foreign political party, or other foreign principal Yes ☒ No ☐
Controlled by a foreign government, foreign political party, or other foreign principal Yes ☒ No ☐
Financed by a foreign government, foreign political party, or other foreign principal Yes ☒ No ☐
Subsidized in whole by a foreign government, foreign political party, or other foreign principal Yes ☒ No ☐
Subsidized in part by a foreign government, foreign political party, or other foreign principal Yes ☐ No ☒

9. Explain fully all items answered "Yes" in Item 8(b). (If additional space is needed, a full insert page may be used.)

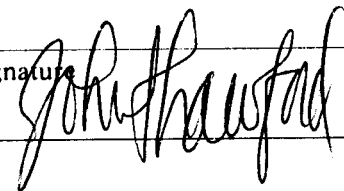
The Bank of Algeria is owned, directed and controlled by the Government of the Republic of Algeria. It is financed and subsidized in whole by the Government of the Republic of Algeria.

10. If the foreign principal is an organization and is not owned or controlled by a foreign government, foreign political party or other foreign principal, state who owns and controls it.

Date of Exhibit A
April 30, 1993

Name and Title
John F. Crawford, Partner

Signature



INSTRUCTIONS: A registrant must furnish as an Exhibit B copies of each written agreement and the terms and conditions of each oral agreement with his foreign principal, including all modifications of such agreements; or, where no contract exists, a full statement of all the circumstances by reason of which the registrant is acting as an agent of a foreign principal. This form shall be filed in triplicate for each foreign principal named in the registration statement and must be signed by or on behalf of the registrant.

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Public Reporting Burden. Public reporting burden for this collection of information is estimated to average .33 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden to Chief, Registration Unit, Criminal Division, U.S. Department of Justice, Washington, D.C. 20530; and to the Office of Information and Regulatory Affairs, Office of Management and Budget, Washington, D.C. 20503.

Name of Registrant	Name of Foreign Principal
Jones, Day, Reavis & Pogue	Bank of Algeria acting on behalf of the Government of the Republic of Algeria

Check Appropriate Boxes:

- ☒ The agreement between the registrant and the above-named foreign principal is a formal written contract. If this box is checked, attach three copies of the contract to this exhibit.
- ☐ There is no formal written contract between the registrant and foreign principal. The agreement with the above-named foreign principal has resulted from an exchange of correspondence. If this box is checked, attach three copies of all pertinent correspondence, including a copy of any initial proposal which has been adopted by reference in such correspondence.
- ☐ The agreement or understanding between the registrant and the foreign principal is the result of neither a formal written contract nor an exchange of correspondence between the parties. If this box is checked, give a complete description below of the terms and conditions of the oral agreement or understanding, its duration, the fees and the expenses, if any, to be received.

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INTERNAL SECURITY
SECTION
REGISTRATION UNIT

- Describe fully the nature and method of performance of the above indicated agreement or understanding.

Registrant will render legal services to the foreign principal concerning matters of interest to the foreign principal, including developments in the executive and legislative branches of the United States Government, such as programs and legislation that could affect the foreign principal. Registrant may contact U.S. Government officials or Members of Congress and their staffs for the purpose of collecting information in regard to these matters, providing information concerning the foreign principal and promoting communication, understanding, cooperation and commercial and financial transactions between the U.S. Government and the foreign principal. In addition, if requested by the foreign principal, Registrant may discuss such matters with U.S. Government officials or Members of Congress and their staffs in an attempt to affect policy or legislation.

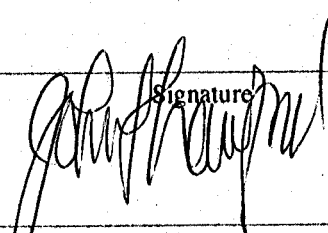
5. Describe fully the activities the registrant engages in or proposes to engage in on behalf of the above foreign principal.

See response to Question 4 above.

6. Will the activities on behalf of the above foreign principal include political activities as defined in Section 1(o) of the Act?¹
Yes ☒ No ☐

If yes, describe all such political activities indicating, among other things, the relations, interests or policies to be influenced together with the means to be employed to achieve this purpose.

Registrant may, from time to time, and at the request of the foreign principal, engage in discussions with U.S. Government officials, and/or Members of Congress and their staffs, which could be deemed an attempt to affect policy or legislation of interest to the foreign principal.

Date of Exhibit B	Name and Title	Signature 
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¹Political activity as defined in Section 1(o) of the Act means the dissemination of political propaganda and any other activity which the person engaging therein believes will, or which he intends to, prevail upon, indoctrinate, convert, induce, persuade, or in any other way influence any agency or official of the Government of the United States or any section of the public within the United States with reference to formulating, adopting, or changing the domestic or foreign policies of the United States or with reference to the political or public interests, policies, or relations of a government of a foreign country or a foreign political party.

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JONES, DAY, REAVIS & POGUE

82, RUE DU FAUBOURG SAINT-HONORE
75006 PARISTELEPHONE: 1.43.24.00.00
TELEX: 290100 JDRP
FACSIMILE: 1.43.24.04.71

ATLANTA	MIAMI
AUSTIN	LONDON
BRUSSELS	LOS ANGELES
CHICAGO	NEW YORK
CLEVELAND	PITTSBURGH
COLUMBUS	RIYADH
DALLAS	TAIPEI
FRANKFURT	TOKYO
GENEVA	
MONTE CARLO	WASHINGTON

BANK OF Algeria
Alger, Algeria

February 4, 1993

Gentlemen:

This letter will confirm the engagement by Bank of Algeria (BANK) of the law firm of Jones, Day, Reavis & Pogue (JDR&P) for the purpose of providing to BANK legal services, on the following terms, in the United States of America and elsewhere, as and when directed or requested by BANK.

The legal services to be provided to BANK by JDR&P will consist of representation, advancement and protection of the interests of BANK, and any other entities designated by it, in relation to:

- a. the Congress of the United States and the Executive Branch of the United States Government including the Departments of Agriculture, Commerce, Defense and State, Agency for International Development, Export-Import Bank, Overseas Private Investment Corporation and other United States Government departments and agencies concerned with international economic, financial and trade relations;
- b. international financial institutions such as the International Bank for Reconstruction and Development, International Monetary Fund, International Development Association and other such institutions; and
- c. raising capital for BANK, and for other entities designated by BANK, in international financial markets by means of financing programs and techniques approved by BANK.

JDR&P has agreed to provide such legal services in accordance with its normal billing policies, which are based upon established hourly rates of JDR&P lawyer and non-lawyer professionals who provide the requested services and on the time expended in providing such services, among other things. Presently, the hourly rates of JDR&P lawyers range from approximately \$150 per hour to approximately \$400 per hour, depending on seniority and experience of each individual lawyer, and hourly rates of JDR&P non-lawyer professionals range from approximately \$85 per hour to approximately \$150 per hour. Hourly rates generally are adjusted by JDR&P on a quarterly basis to reflect increases in operating costs, professional advancement of individuals and other appropriate factors.

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INTERNATIONAL
REGISTRATION

JONES, DAY, REAVIS & FOGUE

JDR&P shall be authorized to incur such expenses and to pay such out-of-pocket disbursements on BANK's behalf as may be reasonably necessary in the proper handling of BANK's legal matters. Such authorized expenses and disbursements incurred and paid by JDR&P on behalf of BANK, which shall be reported and invoiced to BANK on a monthly basis, include, but are not limited to, travel (on a first-class or business-class basis), telephone and telecopy charges, filing fees, document preparation, duplicating and delivery costs, staff overtime, services obtained from other professionals, and other miscellaneous charges.

Following the end of each month JDR&P will provide to BANK a written description of professional services rendered during the month, together with a report of disbursements paid and expenses incurred, which will be accompanied by JDR&P's invoice for such services and disbursements and expenses. Invoices will be paid by BANK to JDR&P in United States Dollars within 30 days of receipt of the invoice, at Citibank N.A., 17-19 Avenue Montaigne, 75008 Paris, Bank Code 40698, Branch code 00700, Account number 00344249032/49.

BANK has paid to JDR&P the sum of US\$100,000, to be retained by JDR&P until all services to be provided and payments to be made under this agreement have been completed.

This engagement shall be for a period of one year, commencing February 4, 1993 and shall be renewed for successive one-year periods commencing on February 4 of each succeeding year, unless terminated by either party during the 30 days preceding February 4, 1994 or any succeeding year.

Jones, Day, Reavis & Fogue is honored and warmly appreciative to have the privilege of serving the BANK OF ALGERIA and its related entities.

Respectfully,

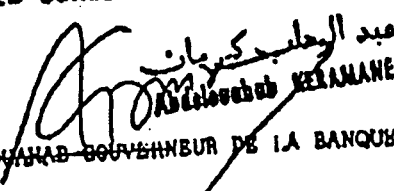
JONES, DAY, REAVIS & FOGUE

By

John F. Crawford

The engagement of Jones, Day, Reavis & Fogue by Bank of Algeria on the foregoing terms is confirmed.

BANK OF ALGERIA

BY  **ABDELWAHAB KRAMANE**
 عبد الوهاب كرامان
 ABDELWAHAB KRAMANE

BY ~~KRAMANE ABDELWAHAB~~ ~~GOVERNUR DE LA BANQUE D'ALGERIE~~Date ~~4~~ 4 ~~FEVRIER~~ FEVRIER 1993